

COURSE SYLLABUS INVESTMENT

Degree of higher education: first (bachelor)

Specialty _____ **072 Finance, banking and insurance**
(code and name of the specialty)

Educational program _____ **Finance, banking and insurance**
(name of the educational program)

Course status – compulsory.

Instructor of the Department of Finance and Financial and Economic Security: Rusina Y., Associate Professor

1. Course description

Semesters: 8.

Scope: total number of hours – 90, including: lectures – 24 hours, practical – 24 hours, independent work – 42 hours; number of ECTS credits – 3.

Course objectives – acquisition by students of theoretical knowledge on the essence of the mechanism of functioning of investment process. Deepening the study of the course "Investment" will allow students to more fully form their professional interests and determine their potential place in the structure of the economy and business.

Learning outcomes of the course:

know: content of investment activity; subjects and objects of investment activity; the content of the concept of investment market; principles of financial investment - types of securities, securities markets, participants in this process; main features of investment in funds; main external and internal sources of investment; ways to attract capital in the investment sphere; structuring of investment sources; the place and role of the investment project in the implementation of investment activities; basics of determining the cost of capital; methods of evaluation of investment projects; the essence of planning the financial security of investments;

be able to: describe the essence of investing in real practice; to reveal the main components that shape the investment climate of the country, as well as to characterize the components of investment attractiveness of the region, the enterprise; to reveal the main directions and objects of investment activity, investment policy of the state and methods by which the state stimulates the inflow of investments in certain industries; to characterize the essence and features of forms of investment activity (real investments, financial investments); analyze the main components of the investment strategy of the enterprise and evaluate the effectiveness of investments in this strategy; practically apply methods of evaluation of investment projects; characterize and be able to use the basic documentation regarding the investment project; be able to make a business plan; understand the sources of financing of the investment project;

be able to demonstrate: basic knowledge of personal finance management, master practical skills in cash flow management; elaboration of such topics as substantiation of investment activity will help to properly and effectively manage own and attracted capital; study of types of loans and creditors, as well as acquaintance with the financial and legal components of borrowing, insurance and features of financial and budgetary planning will help to properly form investment resources and protect against risks;

have the skills of: skills of organizing the activities of an investment management specialist; investment manager planning skills; skills of analysis of normative-legal acts regulating financial, budgetary, tax system;

independently solve issues of: organizational issues aimed at improving efficiency in the field of investment activities in Ukraine.

Required educational components (prerequisites, co-requisites, post-requisites): banking system, financial market and exchange activity, financial planning statistics, economic-

mathematical methods and models, strategic management, reporting and analytical methods of information processing, tax system, foreign language of professional orientation.

Course content: Topic 1. Methodological bases of investing. Topic 2. Subjects and objects of investment activity. Topic 3. Financial investments. Topic 4. Investment in means of production. Topic 5. Innovative form of investment. Topic 6. Attracting foreign capital. Topic 7. Justification of the feasibility of investing. Topic 8. Investment design. Topic 9. Financial support of the investment project. Topic 10. Investment management. Topic 11. Organizational and legal regulation of the interaction of investment entities. Topic 12. The use of investment.

Forms of final control: exam (semester 8).

Tools for diagnosing learning success: tasks (for current control), list of questions (for modular and final control), sets of test tasks (for modular and final control).

Language of instruction: Ukrainian.

2. Assessment

Distribution of points received by applicants for higher education

Exam

Ongoing assessment and independent work												MC	Exam	Total
T1	T2	T3	T4	T5	T6	T7	T8	T9	T10	T11	T12			
6	7	7	6	6	6	7	7	7	7	7	7	10	10	100

Distribution of points in the course

Activities evaluated in points	T1	T2	T3	T4	T5	T6	T7	T8	T9	T10	T11	T12	Total
Speech at a practical lesson	3	3	3	3	3	3	3	3	3	3	3	3	36
Individual tasks	3	4	4	3	3	3	4	4	4	4	4	4	44
Modular control	10												10
Exam	10												10
Total in the course													100

Exam evaluation criteria.

Task	Scores
Theoretical questions (2*1 point)	2
Test (6*0,5 point)	3
Problem (1*5 point)	5
Exam	10

Compliance with the scales for assessing the quality of learning material

Score on the national scale	Points	Assessment on the ECTS scale	Definition
excellent / passed	90-100	A	Excellent (outstanding performance without errors)
good / passed	82-89	B	Very good (above the average standard but with minor errors)
	74-81	C	Good (generally sound work with some errors)
satisfactory / passed	64-73	D	Satisfactory (fair but with significant shortcomings)
	60-63	E	Fair (performance meets the minimum criteria)
unsatisfactory / failed	35-59	FX	Fail (some more work required before the credit can be awarded)
	0-34	F	Fail (considerable further work is required)

3. Course policy:

3.1 Mandatory observance of academic integrity by students, namely:

- independent performance of all types of work, tasks, forms of control provided by the work program of this discipline;
- links to sources of information in the case of the use of ideas, developments, statements, information;
- compliance with the legislation on copyright and related rights;
- providing reliable information about the results of their own educational (scientific, creative) activities, used research methods and sources of information.

3.2 To obtain a positive grade in the discipline it is necessary to obtain a minimum number of points for each work (topic) and modular control.

3.3 In case of untimely presenting works the student is sent for re-taking.

3.4 Postponement of delivery / re-taking:

- for good reasons (sick leave, academic mobility, etc.) the work is submitted during the semester or at the end of the semester and is assessed according to the level of work performance;
- without good reasons, the student is sent for retaking with a minimum score.

3.5 When plagiarism is detected, it is returned for revision, and then re-assessed for minimum scores.

3.6 Missed classes are worked out according to the agreed schedule.

3.7 Assessment appeal is possible with a written request of the student on the day of the announcement of the final assessment results. Assessment appeal takes place at a meeting of the commission, headed by the head of the department.